

PORTFOLIO MANAGEMENT SERVICES ACCOUNT RELATED DETAILS

BUGLEROCK CAPITAL PRIVATE LIMITED (FORMERLY KNOWN AS O3 SECURITIES PRIVATE LIMITED)

PMS Registration No. INP000005430 CIN No:- U67120KA2008PTC047749

Dear Sir / Madam,

I/We wish to avail the Discretionary Portfolio Management Services offered by Buglerock Capital Private Limited (formerly known as o3 Securities Private Limited). I/We wish to inform you that I/We have read and understood the contents of the Disclosure Document as specified in Fifth Schedule of the Securities and Exchange Board of India (Portfolio Managers) Regulations 2020 and provided to me/us prior to entering into the Portfolio Management Services Agreement. I/We am/are enclosing herewith the documents/agreements as required for registering as a client for availing the Portfolio Management Services.

| Investment Approach | Approx Amount in Figure | Client Signature | | |
|--|-------------------------|------------------|---------------|--------------|
| | | First Holder | Second Holder | Third Holder |
| <input type="checkbox"/> Core Value Concentrated | | | | |
| <input type="checkbox"/> Core Value Regular | | | | |
| <input type="checkbox"/> Special Situation Portfolio | | | | |
| <input type="checkbox"/> Growth Opportunities | | | | |
| <input type="checkbox"/> INCA Investment | | | | |
| <input checked="" type="checkbox"/> Liquid STP | | X | X | X |

A. POA Bank Account Details: (For operating PMS Account)

| | | | |
|-----------------------|---|--------|-----------|
| Account Name | Account No. | | |
| Bank Name | | Branch | IFSC Code |
| Account Type | Savings / Current/ NRE / NRO/ Others (Please specify) | | |
| Bank Account Details: | (Copy of personalized cancelled cheque leaf or bank statement containing name of the Account Holder with Account Number, IFSC Code and bank & branch name.) | | |

B. Past Action

Details of any action/proceedings initiated/pending/ taken by SEBI/ Stock exchange/any other authority against the applicant or its partners/promoters/whole time directors/authorized persons in charge during the last 5 years:

C. INVESTMENT DETAILS

| | |
|---|--|
| Amount Rs.: | |
| Cheque / DD / RTGS No.: | |
| Investment Date: | |
| Account No.: | |
| Account Type: | |
| Bank Name & Branch: | |
| AND/OR | |
| Securities as detailed in Schedule "A" having market value* | |
| As on Date: | |

*Refer to Schedule "A" on page no.25

DECLARATION:

- I/We hereby declare that the details furnished in this form are true, correct, and complete to the best of my/our knowledge and belief. I/We undertake to promptly inform Buglerock Capital Private Limited (formerly known as o3 Securities Private Limited) of any changes, modifications, or updates to the information provided above, as soon as they occur. In the event that any of the details or information given above is found to be false, misleading, untrue, or misrepresented, I/We acknowledge and accept full responsibility for the consequences and I/We shall be liable for any losses or actions that may arise as a result.
- I/We undertake to comply with all applicable regulatory requirements, including, but not limited to, the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the Prevention of Money-Laundering Act, 2002, as amended from time to time. I/We further agree to provide any information or disclosures that may be required under these or any other relevant Acts, regulations, or directives issued by regulatory authorities, including but not limited to the Securities and Exchange Board of India (SEBI), the Reserve Bank of India (RBI), or any other relevant authority.

- iii. I/We hereby declare that the amount given or to be given by me/us to the Portfolio Manager for investment on my/our behalf is derived from legitimate sources of income and does not constitute proceeds from illegal activities. The funds provided are not intended, directly or indirectly, to violate or circumvent any laws, regulations, or statutes, including but not limited to the Prevention of Money-Laundering Act, 2002, or any other applicable laws, rules, or regulations. I/We understand and undertake that any non-compliance in this regard could lead to actions by the relevant authorities, including the suspension or termination of my/our investment activities
- iv. I/We hereby request and authorize Buglerock Capital Private Limited to treat the proceeds of any Demand Draft, Banker's Cheque, Third-Party Cheque, or any funds/securities transferred by me/us, as funds originating from me/us, unless explicitly indicated otherwise. I/We agree to fully indemnify and hold harmless Buglerock Capital Private Limited, its directors, officers, employees, and representatives, against any claim, loss, liability, or damage arising from such transactions or from any discrepancies related to the source of funds.
- v. I/We undertake to invest in good faith and not to misuse the services or the relationship with Buglerock Capital Private Limited in any way that could lead to a contravention of any laws, including but not limited to tax evasion, money laundering, or funding of any illicit activities. I/We also declare that there is no agreement or arrangement with any third party that contradicts or limits the ability of Buglerock Capital Private Limited to exercise its discretion in managing the funds.
- vi. I/We hereby acknowledge that I/we have fully understood the investment risks involved in Portfolio Management Services, including the risks of potential losses to capital. I/We undertake to review all periodic reports/statements provided by the Portfolio Manager and notify the Portfolio Manager promptly of any discrepancies or concern. I/We also acknowledge that investment in securities involves risk, and I/we are fully aware of the associated risks.
- vii. I/We undertake to comply with all changes and modifications to applicable laws, rules, regulations, and guidelines that may be introduced from time to time by SEBI, RBI, or any other statutory body. I/We agree to promptly provide any additional documents or information that may be required to comply with such changes.
- viii. I/We declare that the funds being transferred for investment are solely owned by me/us and do not belong to any undisclosed third party. I/We confirm that no third-party interest, whether direct or indirect, exists in the funds provided to Buglerock Capital Private Limited, and that the investment is made for personal purposes or for the purposes of the named account holder(s) alone.
- ix. I/We consent to Buglerock Capital Private Limited utilizing, storing, and processing the information provided for compliance and regulatory purposes, in accordance with applicable data privacy laws. I/We understand that certain information may need to be disclosed to regulatory authorities or law enforcement agencies if mandated under applicable law.
- x. I/We authorize Buglerock Capital Private Limited to carry out necessary due diligence, background verification, or any checks that may be required by law or deemed necessary by the company for verifying the identity of the investor(s) or the source of funds. I/We agree to provide any additional information or documentation promptly as may be required to complete such checks.
- xi. I/We understand that Buglerock Capital Private Limited is obligated to follow the directions issued by regulatory authorities, including SEBI or other statutory bodies. I/We hereby undertake to abide by any investment restrictions or limitations that may be imposed by regulatory authorities in respect of my/our investments.
- I/We hereby confirm that I/We have read, understood, and agree to the declarations and undertakings mentioned above.

| Applicant | Sole/First Applicant | Second Applicant | Third Applicant |
|-----------|----------------------|------------------|-----------------|
| Name | | | |
| Signature | X | X | X |

Most Important Terms Conditions (MITC) for the clients of the Portfolio Managers

| | | | |
|---|---|---------------------------------|-------------------------------|
| Name of the Portfolio Manager | Buglerock Capital Private Limited (formerly known as o3 Securities Private Limited) | | |
| SEBI Registration Number | INP000005430 | | |
| Contact details of Portfolio Manager | <p>Principal Officer Mr. Rajesh Keswani Contact Details: - +91 022 69251000 Email Id: - rajesh.k@buglerock.asia</p> <p>Compliance Officer Mr. Bharat M Sharda Contact Details: - +91 022 69251024 Email Id: - compliance@buglerock.asia</p> | | |
| Name of the Client (Details of all the holders) | First Holder | | |
| | Second Holder | | |
| | Third Holder | | |
| Distributor Name | | | |
| Service Opted by the Client | Discretionary | | |
| Amount Invested (as on date of signing MITC) | | | |
| Date of PMS Agreement | DD | M M | YYY Y |
| Risk Tolerance of the Client | <input type="checkbox"/> Low | <input type="checkbox"/> Medium | <input type="checkbox"/> High |
| Strategy | <input type="checkbox"/> Equity <input type="checkbox"/> Debt <input type="checkbox"/> Hybrid | | |
| Investment Approach | <input type="checkbox"/> Core Value <input type="checkbox"/> Special Situations Portfolio <input type="checkbox"/> Growth Opportunities <input type="checkbox"/> INCA <input checked="" type="checkbox"/> Liquid STP | | |
| Benchmark for the Investment Approach | <input type="checkbox"/> BSE 500 TRI in case of Equity Strategy <input type="checkbox"/> CRISIL Composite Bond Fund Index in case of Debt strategy | | |
| Investment tenure/horizon | <input type="checkbox"/> <3 yrs <input type="checkbox"/> 3-5yrs <input type="checkbox"/> > 5 Yrs | | |

| | | | |
|--|---|--|--|
| Fees & Charges including exit load, if any levied by the Portfolio Manager | | | |
| Details of bank and demat accounts where client's funds and | Bank and Demat Account details are as mentioned in the Welcome email | | |
| Tenure of the PMS agreement | The term of the Portfolio shall be a period of 5 (five) years from the Effective Date, which shall be automatically renewed for every successive bloc period of 5 (five) years, unless terminated by the Client or Portfolio Manager in accordance with the provisions of Clause 15 hereof ("Term"). This Agreement shall commence from the Effective Date. | | |
| Disclosure of interest in various corporate bodies by | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Nominee along with share of each nominee in PMS, Demat and Bank accounts | Name of the Nominee | | |
| | 1 st Nominee Name | 2 nd Nominee Name | 3 rd Nominee Name |
| | | | |
| % of Share of each Nominee | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Minor | | | |
| Name of Guardian, in case the Nominee is a minor | | | |
| Name and contact details of Investor Relations Officer | Compliance Officer Mr. Bharat M Sharda Contact Details: - +91 022 69251024 Email Id: - compliance@buglerock.asia | | |
| Other important T&Cs | | | |

Date :

Place :

| Applicant | Sole/First Applicant | Second Applicant | Third Applicant |
|-----------|----------------------|------------------|-----------------|
| Name | | | |
| Signature | X | X | X |

Liquid STP Investment

| i. | Investment objective | The objective is to invest the client's capital in liquid fund / liquid bees or overnight funds. | | | | | |
|---|---|--|--------------------|-------------------------|---|------|--|
| ii | Description of types of securities e.g. equity or debt, listed or unlisted, | Under Liquid STP, client funds would primarily be invested in units of liquid funds/ liquid bees / overnight funds and some part might be retained as bank balance in bank account. | | | | | |
| iii. | Basis of selection of such types of securities as part of the investment approach | The Liquid STP investment approach is based on investing money in units of liquid funds / overnight funds / liquid bees or simply as bank balance till the funds are invested in any of the investment approaches of the portfolio manager. | | | | | |
| iv. | Allocation of portfolio across types of securities | <table><tr><th>Type of securities</th><th>Allocation in portfolio</th></tr><tr><td>Liquid funds / Liquid Bees / Overnight funds / Bank balance</td><td>100%</td></tr></table> | Type of securities | Allocation in portfolio | Liquid funds / Liquid Bees / Overnight funds / Bank balance | 100% | |
| Type of securities | Allocation in portfolio | | | | | | |
| Liquid funds / Liquid Bees / Overnight funds / Bank balance | 100% | | | | | | |
| v. | Appropriate benchmark to compare performance and basis for choice of benchmark | <p>Investors can avail the STP facility by choosing either 5 monthly instalments or 10 fortnightly instalments for capital deployment.</p> <p>A switch from investment approach will be made on 1st / 15th of every month / fortnight. If 1st / 15th is a holiday, then a switch will be made on subsequent business day.</p> <p>On receipt of the total investment amount / funds in the designated bank account, minimum of Rs. 25,00,000/- (Rupees Twenty-Five Lakhs) of the total investment amount will be transferred to any of the investment approach of the portfolio manager specified in the form on an immediate basis and the balance amount will be used for purchase of Liquid fund/ Liquid bees / Overnight fund. In case an existing client opts for the STP then a minimum of 5 installments of Rs. 1,00,000/- each would be applicable.</p> <p>The second STP will start in the following month after the first / immediate transfer. Monthly / Fortnightly switch from investment approach will be made on 1st / 15th of every month. If 1st / 15th is a holiday, then a switch will be made on subsequent business day. The last STP amount can be more or less than the 20% / 10% considering accumulated returns in Liquid fund / Liquid bees / Overnight fund / custody & other expenses.</p> <p>Benchmark: - CRISIL Composite Bond Fund Index</p> <p>Justification for benchmark selection</p> | | | | | |
| vi. | Indicative tenure or investment horizon | Less than 1 year (Short-term with an objective of interim parking of money) | | | | | |
| vii. | Risks associated with the investment approach | <p>Given that the portfolio invests in to liquid / money market mutual funds and fixed income securities, all risks applicable to such products will be applicable. Few of them are as follows:</p> <p>a) Liquid / money market funds invest into fixed income securities and hence will be subject to interest rate risk, credit risk, liquidity risk, reinvestment risk and other risks.</p> <p>b) Fixed Income securities will be subject to interest rate risk, credit risk, liquidity risk, reinvestment risk and other risks.</p> <p>c) Though the portfolio comprises of short-term investments, liquidity patterns and short- term interest rates change, sometimes on daily basis could result in interim mark to market losses as well.</p> | | | | | |
| viii. | Other salient features, if any. | N. A | | | | | |

X

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X

Systematic Transfer Form

Date: _____

| | | | | | |
|---|--------------------------------------|-------------------------|--|--|--|
| PMS Account Details | | | | | |
| Investor Name | | | | | |
| First Applicant Name | | | | | |
| Second Applicant Name | | | | | |
| Third Applicant Name | | | | | |
| Systematic Transfer Plan (STP) Cum Switch from Liquid to New / Existing Equity Strategy | | | | | |
| Liquid investment approach - PMS Code | Switch To Equity Investment Approach | Total Investment Amount | STP frequency | STP Start Date | % Switch in Each STP |
| | | | <input type="checkbox"/> Monthly <input type="checkbox"/> Fortnightly | <input type="checkbox"/> 1st or <input type="checkbox"/> 15th <input type="checkbox"/> 1st or <input type="checkbox"/> 15th | 20% monthly of Capital* 10% fortnightly of Capital* |
| | | | <input type="checkbox"/> Monthly <input type="checkbox"/> Fortnightly | <input type="checkbox"/> 1st or <input type="checkbox"/> 15th <input type="checkbox"/> 1st or <input type="checkbox"/> 15th | 20% monthly of Capital* 10% fortnightly of Capital* |

* Switch from Liquid Bees will be made on 1st / 15th of every month / fortnight. If 1st / 15th is a holiday, then a switch will be made on subsequent business day.

Kindly note the below points for STP Cum Switch:

- On receipt the total investment amount / funds in the designated bank account, minimum of Rs.25,00,000 (Rupees Twenty Five Lakhs) of the total investment amount will be transferred to the Equity investment approach specified in the attached STP form on an Immediate basis and the balance amount will be used for purchase of liquid bees. In case an existing client opts for the STP then a minimum of 5 instalments of Rs. 1,00,000/- each would be applicable.
- The second STP will start in the following month after the first / immediate transfer (For instance: If funds are transferred on 1st April, the next transfer will either be initiated on 1st or 15th May based on the preferred date mentioned in the STP form)
- Monthly / fortnightly switch from liquid bees will be made on 1st / 15th of every month. If 1st / 15th is a holiday, then Switch will be made on subsequent business day.
- The 5th STP amount can be more or less than the 20% considering accumulated returns in Liquid Bees / custody & other expenses.
- Cancellation/Modification during the STP period is not permitted. During the course of the STP the client cannot instruct to transfer the partial amount to equity investment approach however the client is free to transfer the entire amount to the equity investment approach.
- In case of additional capital, we will require a new STP form from the client and the same process as above needs to be followed
- Funding can be initiated only after the account is setup

X

X

X

We have provided below the Illustration on functionality of the STP Module:

| ILLUSTRATION ON FUNCTIONALITY OF STP MODULE | | | | |
|--|--------|------------------------|-----------------------------|------------------------------|
| 1) Investors switch process will be defined based on the selection: a) Monthly : 20% of the capital, b) Fortnightly : 10% of the capital 2) Application received before the last business day of the monthly would be considered for deployment on 1st or 15th of the subsequent month 3) Period : 5 Months Illustration given as below | | | | |
| Day | Day to | Typical Deployment Day | Deployment in Chosen Equity | Balance Deployment in Liquid |
| 1 | 30 | on 1st or 15th of the | 20 | 80 |
| 31 | 60 | on 1st or 15th of e | 40 | 60 |
| 61 | 90 | on 1st or 15th of the | 60 | 40 |
| 91 | 120 | on 1st or 15th of the | 80 | 20 |
| 12 | 150 | on 1st or 15th of the | Balance | 0% |

Declaration & Signature:

- I/We understand that pursuant to this request the Portfolio Manager shall now manage the assets i.e., funds and /or securities managed under the liquid STP investment approach and shall transfer funds and/or securities to the new Equity Strategy specified above on a periodic basis.
- I/We further understand that the Portfolio Manager may at its discretion transfer the assets in the same form (funds and / or securities) as invested under the liquid STP investment strategy or may liquidate any/all securities managed under the liquid STP investment strategy and thereafter the funds and / or securities standing to my/our credit (net of all expenses) may be invested as per the Equity investment approach specified above.
- I/We further understand that due to fluctuations in the prices of securities/ transfer of marketable lot of the securities, the resultant value of the securities transferred may not be exactly equal to the amount requested hereinabove. I/We agree to hold o3 Securities Private Limited and its employees harmless and not liable and agree that I/We shall raise no claims for any loss that is suffered due to delay in deployment or transfer of funds/ securities.
- If the transaction(s) are delayed / not processed due to any reason on the STP due date, no back dated impact will be given in any circumstances whatsoever.
(I/We understand the investment objectives under the liquid STP investment approach and the Equity investment approach to which funds and/or securities will be subsequently transferred and have read and understood the

Disclosure Document.

- I/We understand that the Portfolio Investment Management Agreement and Supplemental Agreement (if any) entered into between me/us and BugleRock Capital Private Limited (formerly known as o3 Securities Private Limited) shall continue to remain in force and be applicable to my/our investment in liquid STP investment approach as well as the Equity investment approach specified above. Further, I/We confirm that I/We have read and understood the schedule of fee and that the fees applicable for the Equity investment approach shall be applicable to me after the change in the investment approach.
- In case of a partial re-balancing to the Equity investment approach specified above, I/We agree and confirm that the fees and charges charged by the Portfolio Manager for providing me / us the Portfolio Management Services with respect to the other Investment Strategies availed by me as per the PMS fee schedule(s) signed by me/us from time to time shall continue to remain applicable.
- I/ We understand that upon redemption request, the portfolio will be liquidated, and proceeds will be paid as per redemption payout timelines, irrespective of exposure to equity/liquid funds.

| Applicant | Sole/First Applicant | Second Applicant | Third Applicant |
|-----------|----------------------|------------------|-----------------|
| Name | | | |
| Signature | X | X | X |